



FINANCIAL PERFORMANCE HIGHLIGHTS

- STAA recorded a strong 72,3% year-on-year (YoY) growth in sales for 3Q25, reaching IDR 2.972 billion compared to IDR 1.725 billion in 3Q24. For 9M25, sales rose 48,5% YoY to IDR 6.562 billion, supported by higher selling prices and downstream contributions.
- Gross profit in 3Q25 reached IDR 1.023 billion with a solid margin of 34,4%. For 9M25, gross profit totaled IDR 2.196 billion, reflecting a higher margin of 33,5% compared to 32,5% in 9M24.
- Operating profit grew 31,0% YoY in 3Q25 to IDR 769 billion. For 9M25, operating profit expanded 40,4% YoY to IDR 1.736 billion, reflecting continued operational efficiency and effective cost management.
- Net profit in 3Q25 increased 27,2% YoY to IDR 586 billion, while 9M25 net profit rose 42,3% YoY to IDR 1.346 billion.
- EBITDA reached IDR 868 billion in 3Q25, up 29,6% YoY. For 9M25, EBITDA amounted to IDR 2.008 billion, a 35,0% YoY increase, reflecting enhanced profitability and stable operating performance.
- Average Selling Prices (ASP) for Crude Palm Oil (CPO), Palm Kernel (PK), and Crude Palm Kernel Oil (CPKO) improved significantly compared to the previous year, contributing positively to revenue growth.

ASSETS & LIABILITIES POSITION

- Total assets increased by 16,9% to IDR 9.449 billion as of 9M25, compared to IDR 8.084 billion at the end of 2024.
- Total liabilities amounted to IDR 2.902 billion, mainly from working capital facilities, while total equity grew by 11,0% to IDR 6.547 billion.
- The debt-to-asset ratio remained stable at 0,31, while the debt-to-equity ratio was slightly higher at 0,44, compared to 0,37 in 2024.

STATEMENT OF PROFIT & LOSS

In IDR billion	3Q25	3Q24	YoY	9M25	9M24	YoY
Revenue	2.972	1.725	▲ 72,3%	6.562	4.420	▲ 48,5%
Gross Profit	1.023	632	▲ 62,0%	2.196	1.436	▲ 52,9%
Margin	▲ 34,4%	▲ 36,6%		▲ 33,5%	▲ 32,5%	
Operating Profit	769	587	▲ 31,0%	1.736	1.237	▲ 40,4%
Margin	▲ 25,9%	▲ 34,0%		▲ 26,5%	▲ 28,0%	
Net Profit	586	460	▲ 27,2%	1.346	946	▲ 42,3%
Margin	▲ 19,7%	▲ 26,7%		▲ 20,5%	▲ 21,4%	
Profit attributable to Owners of the company	520	408	▲ 27,5%	1.177	831	▲ 41,6%
Margin	▲ 17,5%	▲ 23,6%		▲ 17,9%	▲ 18,8%	
EBITDA	868	670	▲ 29,6%	2.008	1.488	▲ 35,0%
Margin	▲ 29,2%	▲ 38,8%		▲ 30,6%	▲ 33,7%	

STATEMENT OF FINANCIAL POSITION

In IDR billion	9M25	2024	%
Assets	9.449	8.084	▲ 16,9%
Liabilities	2.902	2.184	▲ 32,9%
Equity	6.547	5.900	▲ 11,0%

COMPANY PROFILE

PT Sumber Tani Agung Resources Tbk (STAA) is a publicly listed oil palm company headquartered in Medan, North Sumatra. STAA has cultivated over 49.304 hectares of oil palm plantations and has operation across five provinces in Indonesia: North Sumatra, South Sumatra, Riau, West Kalimantan, and Central Kalimantan.

The company manages an integrated business process, overseeing 15 palm oil estates, 10 palm oil mills, 1 kernel crushing plant, 1 solvent extraction plant powered by a biogas power plant and 1 refinery and fractionation

SHARE INFORMATION

Share Price Data (as of 24th Oct 2025):

Ticker on IDX _____ STAA

Last Closing Price (IDR) _____ 1.545

Outstanding Share _____ 10.903mm

Market Cap (IDR Tn) _____ 16,84

SHAREHOLDERS STRUCTURE

PT Malibu Indah Lestari (%): _____ 36,69

PT Kedaton Perkasa (%): _____ 28,87

PT Pelita Sukses Sejati (%): _____ 6,25

Public (%) _____ 28,19

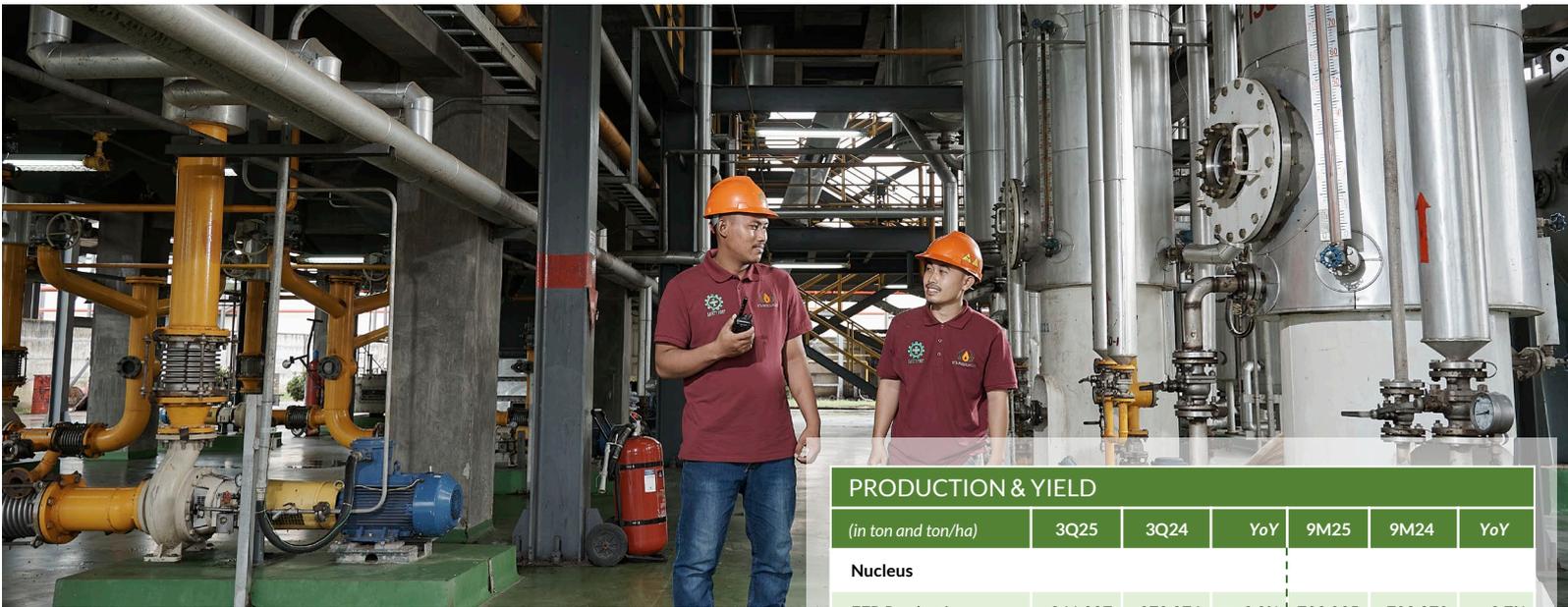
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PT Sumber Tani Agung Resources Tbk

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PRODUCTION HIGHLIGHTS

- Total FFB production in 3Q25 stood at 288.779 tons, with steady performance from nucleus estates (261.287 tons) complemented by growth from plasma estates (+5,4% YoY). For 9M25, total FFB production increased 3,4% YoY to 803.901 tons, reflecting stable estate productivity and effective field management.
- Average FFB yield in 3Q25 reached 6,6 tons/ha for nucleus and 5,3 tons/ha for plasma, bringing overall yield to 17,9 tons/ha for 9M25 – an improvement of 3,1% YoY, underscoring consistent agronomic practices and crop quality.

MILLING & EXTRACTION PERFORMANCE

- A total of 548.045 tons of FFB was processed in 3Q25, up 6,1% YoY, driven by higher external crop intake (+14,7%) despite a slight decline in internal volume (-2,9%).
- CPO production rose 5,8% YoY to 114.328 tons, while PK output increased 10,8% YoY to 27.370 tons, with extraction rates steady at 20,9% for CPO and 5,0% for PK.

SALES VOLUME & AVERAGE SELLING PRICE

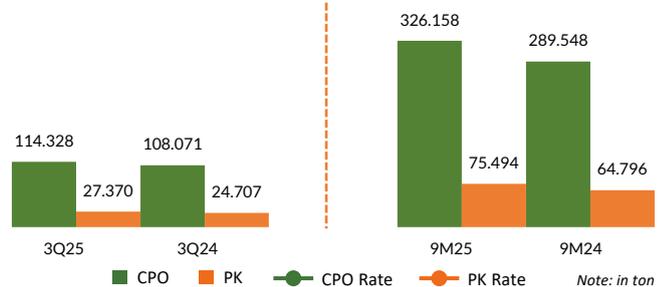
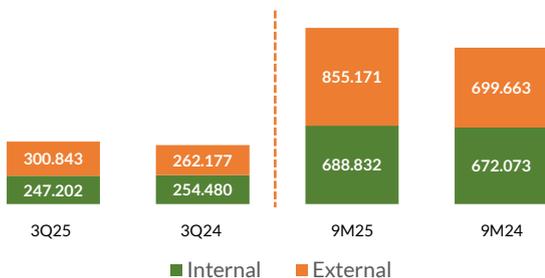
- CPO sales volume reached 71.632 tons, reflecting higher internal allocation to support refinery operations. PK sales grew 27,1% YoY to 9.543 tons, and CPKO sales rose 51,4% YoY to 21.101 tons, in line with increased CPKO production capacity.
- Refined products sales reached 74.993 tons in 3Q25, following the refinery commissioning in July 2025.
- Average selling prices (net of export tax and levy) improved across all key products, with CPO at IDR 14.502/kg (+10,8%), PK at IDR 12.199/kg (+39,8%), and CPKO at IDR 26.898/kg (+37,5%), supported by favorable market conditions and an improved product mix.

PRODUCTION & YIELD

(in ton and ton/ha)	3Q25	3Q24	YoY	9M25	9M24	YoY
Nucleus						
FFB Production	261.287	270.076	▼ -3,3%	728.035	708.870	▲ 2,7%
FFB Yield	6,6	6,8	▼ -3,0%	18,3	17,8	▲ 3,0%
Plasma						
FFB Production	27.491	26.081	▲ 5,4%	75.866	68,606	▲ 10,6%
FFB Yield	5,3	5,3	▲ 0,8%	14,7	13,9	▲ 5,7%
Total						
FFB Production	288.779	296,157	▼ -2,5%	803.901	777.476	▲ 3,4%
FFB Yield	6,4	6,6	▼ -2,8%	17,9	17,4	▲ 3,1%

SALES VOLUME & PRICE

(in ton and IDR/kg)	3Q25	3Q24	YoY	9M25	9M24	YoY
Sales volume						
CPO	71.632	103.424	▼ -30,7%	242.048	281.922	▼ -14,1%
PK	9.543	7.509	▲ 27,1%	25.827	21.247	▲ 21,6%
CPKO	21.101	13.938	▲ 51,4%	49.354	35.699	▲ 38,3%
Refined Products	74.993	N/A	N/A	74.993	N/A	N/A
Avg. Selling Price (net of export tax and levy)						
CPO	14.502	13.084	▲ 10,8%	14.292	12.623	▲ 13,2%
PK	12.199	8.727	▲ 39,8%	12.294	7.357	▲ 67,1%
CPKO	26.898	19.556	▲ 37,5%	27.032	16.449	▲ 64,3%



CPO & PK Production Rate (Ton)

FFB Processed (Ton)

COMPANY ACTIVITIES HIGHLIGHTS

STAA WINS MEDBUN AWARD 2025 FOR SUSTAINABLE CSR COMMITMENT



On July 9th, 2025, STAA received the MedBun Award 2025 in the Sustainable CSR category, recognizing its continuous dedication to inclusive and responsible community programs. This acknowledgment highlights STAA's strong partnerships with local communities, smallholders, and employees in advancing sustainability and rural empowerment.

STAA MARKS MILESTONE AS STAOF CONDUCTS FIRST EXPORT VIA INTERNAL JETTY



On July 16th, 2025, STAA successfully completed its first export shipment of 9.000 MT of RBD Palm Olein via its internal jetty, marking the operational commencement of its STAOF refinery. This milestone demonstrates the company's enhanced logistics integration, improved distribution efficiency, and readiness to support direct export activities through its fully integrated infrastructure.

COMPANY ACTIVITIES HIGHLIGHTS

STAA SUPPORTS COMMUNITIES THROUGH SCHOOL INFRASTRUCTURE IMPROVEMENT



Through subsidiary PT Paten Alam Lestari, STAA implemented a school improvement initiative at SD Swasta Karya Putera Sidinginan, including classroom and facility upgrades. The initiative enhances learning conditions and reaffirms STAA's ongoing commitment to improving access to quality education in its surrounding communities.

STAA HOSTS ANALYST SITE VISIT AT STAOF REFINERY FACILITY



On August 28th, 2025, STAA hosted leading securities analysts at its STAOF refinery to provide deeper insights into its downstream strategy, operational standards, and sustainability initiatives. The visit reinforced STAA's commitment to transparency and strengthened engagement with the investment community.

COMPANY ACTIVITIES HIGHLIGHTS

STAA WINS INVESTORTRUST ESG & CSR AWARDS 2025



On September 30th, 2025, STAA received two recognitions from InvestorTrust for its strong commitment to sustainability and responsible business practices. STAA was honored with the ESG Gold Star Award in the Medium Cap segment for its excellence in ESG risk management and disclosure, as well as the CSR Merit Achievement Award in the Extended-Area Community Welfare Development category for its continuous contribution to inclusive and sustainable community development.