INVESTOR BULLETIN

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STA RESOURCES

QUARTERLY OVERVIEW

The first half of 2026 was characterized by a more balanced operating environment for the palm oil industry, as CPO prices normalized from the elevated levels recorded in the previous year while demand fundamentals remained resilient. Against this backdrop, STAA continued to strengthen its downstream operations, enhance operational standards, and achieved several key corporate milestones. Supported by disciplined execution and the full-period contribution of its downstream business, the Company delivered strong revenue growth while maintaining healthy profitability and a solid financial position.

FINANCIAL PERFORMANCE HIGHLIGHTS

- Revenue increased 69,1% YoY to IDR 6.070 billion, from IDR 3.590 billion in 1H25, primarily driven by the full-period contribution from the refinery operations commissioned in the second half of last year.
- Net profit increased 12,3% YoY to IDR 854 billion, with net margin at 14,1%, compared to 21,2% in 1H25.
- Profit attributable to owners of the Company increased 15,3% YoY to IDR 757 billion.
- EBITDA increased 13,5% YoY to IDR 1.294 billion, with EBITDA margin at 21,3%, compared to 31,7% in 1H25.

STATEMENT OF PROFIT & LOSS

In IDR billion	2Q26	2Q25	YoY	1H26	1H25	YoY
Revenue	3.584	1.923	▲86,3%	6.070	3.590	▲*69,1%*
Gross Profit	**1.059**	**599**	▲76,8%	**1.796**	**1.173**	▲***53,2%***
Margin	*29,5%*	*31,1%*	-	*29,6%*	*32,7%*	-
Operating Profit	**645**	**510**	▲***26,5%***	**1.085**	**967**	▲***12,2%***
Margin	*18,0%*	*26,5%*	-	*17,9%*	*26,9%*	-
Net Profit	**514**	**405**	▲26,9%	**854**	**761**	▲***12,3%***
Margin	*14,4%*	*21,1%*	-	*14,1%*	*21,2%*	-
Profit Attributable to Owners of the Company	**464**	**352**	▲31,7%	**757**	**657**	▲***15,3%***
Margin	*12,9%*	*18,3%*	-	*12,5%*	*18,3%*	-
EBITDA	**750**	**597**	▲25,6%	**1.294**	**1.140**	▲***13,5%***
Margin	*20,9%*	*31,0%*	-	*21,3%*	*31,7%*	-

ASSETS & LIABILITIES POSITION

- Total assets increased by 5,0% to IDR 10.039 billion as of 1H26, compared to IDR 9.563 billion at year-end 2025.
- Total liabilities rose by 24,8% to IDR 3.196 billion, primarily reflecting higher working capital requirements to support expanded refinery operations, while total equity decreased by 2,3% to IDR 6.844 billion, mainly due to the dividend distribution during the period.
- The Company maintained a healthy financial position while supporting the continued expansion of its downstream operations.

STATEMENT OF FINANCIAL POSITION

In IDR billion	1H26	2025	%
Assets	10.039	9.563	▲ 5,0%
Liabilities	3.196	2.560	▲ 24,8%
Equity	6.844	7.002	▼ -2,3%

COMPANY PROFILE

PT Sumber Tani Agung Resources Tbk (IDX: STAA) is a publicly listed oil palm company headquartered in Medan, North Sumatra. STAA has cultivated more than **50.170** hectares of oil palm plantations and has operation across five provinces in Indonesia: North Sumatra, South Sumatra, Riau, West Kalimantan, and Central Kalimantan.

The Company manages an integrated business process, overseeing 15 palm oil estates, 10 palm oil mills, 1 kernel crushing plant, 1 solvent extraction plant powered by a biogas power plant and 1 refinery and fractionation plant.

SHARE INFORMATION

Share Price Data (as of 29th July 2026):

Ticker on IDX	**STAA**
Last Closing Price (IDR)	**1.085**
Outstanding Shares	**10.896mm**
Market Cap (IDR Tn)	**11.830**

SHAREHOLDERS STRUCTURE

PT Malibu Indah Lestari (%):	**36,69**
PT Kedaton Perkasa (%):	**28,87**
PT Pelita Sukses Sejati (%):	**6,25**
Public (%)	**28,19**

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PT Sumber Tani Agung Resources Tbk

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PRODUCTION HIGHLIGHTS

- Total Fresh Fruit Bunch (FFB) production in 1H26 reached 478.244 tons, decreasing 7,2% YoY, reflecting lower crop production during the period due to seasonal trends and adverse weather conditions across much of the country, with nucleus production declining 8,1% YoY while plasma production increased 2,1% YoY.
- FFB yields declined YoY, with nucleus yields at 10,3 tons/ha (-11,8%) and plasma yields at 8,9 tons/ha (-5,0%), in line with seasonal patterns.

MILLING & EXTRACTION PERFORMANCE

- FFB processed totaled 810.034 tons in 1H26, down 18,7% YoY, reflecting lower internal and external crop volumes.
- CPO production decreased 16,8% YoY to 176.344 tons, while PK production declined 19,1% YoY to 38.962 tons, in line with lower FFB input.
- CPO extraction rate improved to 21,8% (from 21,3%), reflecting improved operational efficiency and processing optimization, while PK extraction rate remained stable at 4,8%.

SALES VOLUME & AVERAGE SELLING PRICE

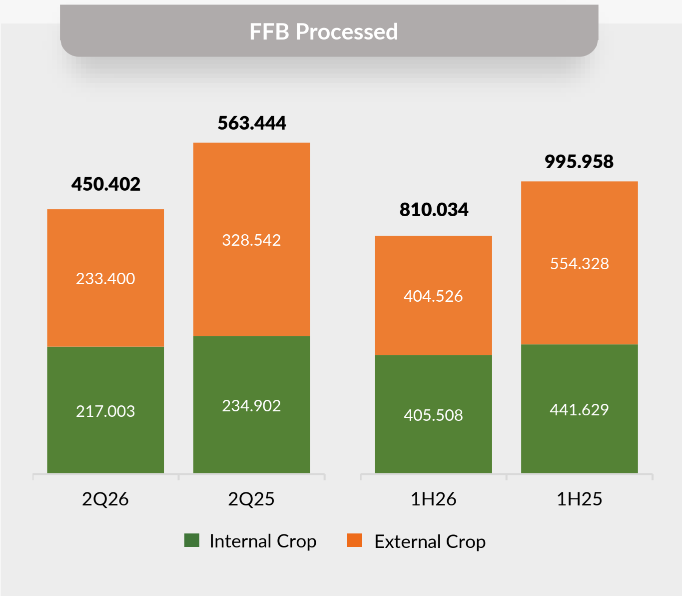
- A higher proportion of CPO was utilized internally as feedstock for the Company's refinery operations during the period, while lower production resulting from seasonal trends and weather conditions also contributed to lower third-party CPO sales volume of 70.843 tons.
- Refined products sales volume reached 214.247 tons during 1H26, reflecting the continued ramp-up of the Company's refinery operations.
- PK sales volume totaled 16.011 tons (-1,7% YoY), while CPKO sales volume reached 22.642 tons (-19,9% YoY).
- Average selling prices (net of export tax and levy):
  - CPO : IDR 14.890/kg (+4,8% YoY)
  - PK : IDR 13.482/kg (+9,2% YoY)
  - CPKO : IDR 29.462/kg (+8,6% YoY)

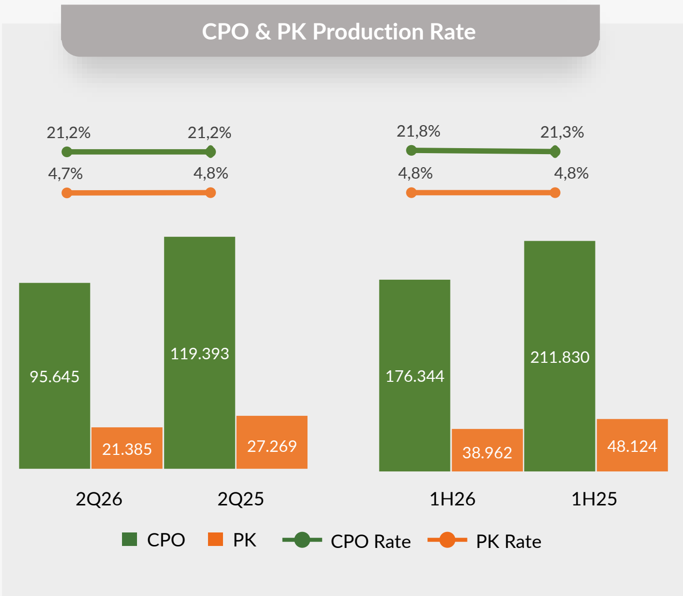
PRODUCTION & YIELD

(in ton and ton/ha)	2Q26	2Q25	YoY	1H26	1H25	YoY
Nucleus						
FFB Production	230.478	249.814	▼ -7,7%	428.836	466.748	▼ -8,1%
FFB Yield	5,6	6,3	▼ -11,5%	10,3	11,7	▼ -11,8%
Plasma						
FFB Production	26.345	25.433	▲ 3,6%	49.407	48.375	▲ 2,1%
FFB Yield	4,7	4,9	▼ -3,6%	8,9	9,3	▼ -5,0%
Total						
FFB Production	256.823	275.248	▼ -6,7%	478.244	515.122	▼ -7,2%
FFB Yield	5,5	6,1	▼ -10,8%	10,2	11,5	▼ -11,2%

SALES VOLUME & PRICE

(in ton and IDR/kg)	2Q26	2Q25	YoY	1H26	1H25	YoY
Sales volume						
CPO	35.681	86.837	▼ -58,9%	70.843	170.416	▼ -58,4%
PK	7.877	9.130	▼ -13,7%	16.011	16.284	▼ -1,7%
CPKO	12.297	15.507	▼ -20,7%	22.642	28.253	▼ -19,9%
Refined Products	127.976	-	-	214.247	-	-
Avg. Selling Price						
(net of export tax and levy)						
CPO	15.348	13.795	▲ 11,3%	14.890	14.204	▲ 4,8%
PK	14.654	13.098	▲ 11,9%	13.482	12.350	▲ 9,2%
CPKO	31.857	28.712	▲ 11,0%	29.462	27.131	▲ 8,6%





COMPANY ACTIVITIES HIGHLIGHTS

Throughout the quarter, STAA executed a series of strategic operational, governance, and sustainability initiatives aimed at reinforcing business resilience, strengthening stakeholder confidence, and supporting long-term value creation.

STAA PLANTS 1.000 MANGROVE SEEDLINGS ALONG DUMAI COASTLINE

In conjunction with Earth Day 2026, STAA, through PT Sumber Tani Agung Oils & Fats, planted 1.000 mangrove seedlings along the Dumai coastline, covering the waters of Lubuk Gaung and Tanjung Penyembal. The initiative supports coastal protection by helping to reduce shoreline erosion and provide habitat for coastal and marine species in the vicinity of the Company's operational areas.

KSJA ACHIEVES RSPO SUPPLY CHAIN CERTIFICATION

Following its official membership in the Roundtable on Sustainable Palm Oil (RSPO), PT Karya Serasi Jaya Abadi (KSJA), an STAA subsidiary, achieved the RSPO Supply Chain Certification Standard (SCCS).

The certification covers operational processes from raw material receipt through product processing, supporting supply chain management in accordance with applicable standards. This achievement reflects the Company's commitment to maintaining operational consistency while meeting the expectations of customers and business partners.

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STAA HOLDS ANNUAL AND EXTRAORDINARY GENERAL MEETINGS OF SHAREHOLDERS

On May 20, 2026, STAA held its Annual General Meeting of Shareholders (AGMS) and Extraordinary General Meeting of Shareholders (EGMS) as part of the Company's 2025 corporate agenda. Attended by the Board of Commissioners, Board of Directors, and shareholders, the meetings addressed several corporate matters in accordance with applicable regulations.

STAA JOINS SOUTH SUMATRA FOREST AND LAND FIRE PREPAREDNESS ASSEMBLY

STAA participated in the 2026 South Sumatra Forest and Land Fire Preparedness Assembly to support coordination, personnel readiness, and field equipment preparedness. Across the Company's operational areas, Occupational Health and Safety practices are reinforced through disciplined work procedures, proper use of personal protective equipment, team preparedness, and emergency response facilities that support workplace safety and fire risk prevention.